

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Aug 1, 2022
2. SEC Identification Number
ASO95002283
3. BIR Tax Identification No.
004-703-376-000
4. Exact name of issuer as specified in its charter
DMCI HOLDINGS, INC.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
3RD FLOOR DACON BLDG. 2281 CHINO ROCES AVENUE, MAKATI CITY
Postal Code
1231
8. Issuer's telephone number, including area code
(632) 8888 3000
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| COMMON | 13,277,470,000 |
| PREFERRED | 960 |

11. Indicate the item numbers reported herein
ITEM NO. 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



DMCI Holdings, Inc.

DMC

PSE Disclosure Form 4-21 - Redemption of Security
References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules

| |
|--|
| Subject of the Disclosure |
| Monthly Report on Redemption of Preferred Shares |
| Background/Description of the Disclosure |
| The Company has no redemption of Preferred Shares covering the period July 1-31, 2022. |

| | |
|---|--------------------|
| Date of Approval by Board of Directors | Jul 31, 2022 |
| Record Date, if applicable | N/A |
| Redemption Price | P0.0 |
| Redemption Period | July 1 to 31, 2022 |
| Redemption Date | Jul 31, 2022 |

Effects on the capital structure

Issued Shares

| Type of Security/Stock Symbol | Before | After |
|-------------------------------|----------------|----------------|
| COMMON / DMC | 13,277,470,000 | 13,277,470,000 |
| PREFERRED / DMCP | 960 | 960 |

Outstanding Shares

| Type of Security/Stock Symbol | Before | After |
|-------------------------------|----------------|----------------|
| COMMON / DMC | 13,277,470,000 | 13,277,470,000 |
| PREFERRED / DMCP | 960 | 960 |

Treasury Shares

| Type of Security/Stock Symbol | Before | After |
|-------------------------------|--------|-------|
| NONE | 0 | 0 |

Listed Shares

| Type of Security/Stock Symbol | Before | After |
|-------------------------------|----------------|----------------|
| COMMON / DMC | 13,277,470,000 | 13,277,470,000 |
| PREFERRED / DMCP | 960 | 960 |

| | |
|---|------|
| Effect(s) on foreign ownership level, if any | NONE |
|---|------|

| |
|-----------------------------------|
| Other Relevant Information |
|-----------------------------------|

| |
|-------|
| NONE. |
|-------|

| |
|----------------------------|
| Filed on behalf by: |
|----------------------------|

| | |
|-------------|------------------|
| Name | Herbert Consunji |
|-------------|------------------|

| | |
|--------------------|--|
| Designation | Executive Vice President & Chief Finance Officer |
|--------------------|--|

COVER SHEET

| | | | | | | | | | | |
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| A | S | O | 9 | 5 | 0 | 0 | 2 | 2 | 8 | 3 |
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SEC Registration Number

| | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| D | M | C | I | | H | O | L | D | I | N | G | S | , | I | N | C | . | | | | | | | | | |
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(Company's Full Name)

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| P | A | S | O | N | G | | T | A | M | O | | E | X | T | . | M | A | K | A | T | I | | C | I | T | Y |
| | | | | | | | | | | | | | | | | | | | | | | | | | | |

(Business Address: No., Street City / Town / Province)

| |
|---------------------|
| HERBERT M. CONSUNJI |
|---------------------|

Contact Person

| |
|-----------|
| 8888-3000 |
|-----------|

Company Telephone Number

(Third Tuesday of May)

| | | | | | |
|---|---|---|---|---|---|
| <table border="1" style="border-collapse: collapse;"> <tr><td>1</td><td>2</td></tr> </table> <p style="text-align: center;">Month Fiscal Year</p> | 1 | 2 | <table border="1" style="border-collapse: collapse;"> <tr><td>3</td><td>1</td></tr> </table> <p style="text-align: center;">Day</p> | 3 | 1 |
| 1 | 2 | | | | |
| 3 | 1 | | | | |

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|---|
| SEC Form 17-C Redemption of Preferred Shares |
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FORM TYPE

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|--|---|---|---|---|---|
| <table border="1" style="border-collapse: collapse;"> <tr><td>0</td><td>5</td></tr> </table> <p style="text-align: center;">Month Annual Meeting</p> | 0 | 5 | <table border="1" style="border-collapse: collapse;"> <tr><td>1</td><td>7</td></tr> </table> <p style="text-align: center;">Day</p> | 1 | 7 |
| 0 | 5 | | | | |
| 1 | 7 | | | | |

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| N.A. |
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Secondary License Type, If Applicable

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Dept Requiring this Doc

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Amended Articles Number / Section

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Total No. of Stockholders

| | | | |
|---|--|--|--|
| Total Amount of Borrowings | | | |
| <table border="1" style="border-collapse: collapse;"> <tr><td style="height: 20px;"></td></tr> </table> <p style="text-align: center;">Domestic</p> | | <table border="1" style="border-collapse: collapse;"> <tr><td style="height: 20px;"></td></tr> </table> <p style="text-align: center;">Foreign</p> | |
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To be accomplished by SEC Personnel concerned

| | | | | | | | | | | | |
|--|--|--|--|--|--|--|--|--|--|--|--|
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File Number

LCU

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Document ID

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STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. August 1, 2022
Date of Report (Date of earliest event reported)
2. SEC Identification Number AS095-002283
3. BIR Tax Identification No. 004-703-376
4. DMCI Holdings, Inc.
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City 1231
Address of principal office Postal Code
8. (632) 8888-3000
Issuer's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| <u>Title of Each Class</u> | <u>No. of Shares Outstanding</u> | <u>Amount</u> |
|----------------------------|----------------------------------|----------------------|
| Common Shares | 13,277,470,000 | Php13,277,470,000.00 |
| Preferred Shares | 960 | 960.00 |
| TOTAL | 13,277,470,960 | Php13,277,470,960.00 |

11. Indicate the item numbers reported herein: Item 9

Item 9. Other Events

Of the total preferred shares issued, below is the remaining balance after taking into account the following:

| | |
|-------------|---|
| 2,400,000 | Total number of preferred shares issued by the Company |
| (596,895) | Shares held as of April 5, 2002 |
| (1,153,854) | Shares redeemed for the period of April 9-December 31, 2002 |
| (145,391) | Shares acquired by a subsidiary |
| (72,170) | Shares redeemed for the year 2003 |
| (249,550) | Shares redeemed for the year 2004 |
| (164,650) | Shares redeemed for the year 2005 |
| (13,010) | Shares redeemed for the year 2006 |
| 0 | Shares redeemed for the year 2007 |
| (100) | Shares redeemed for the year 2008 |
| 0 | Shares redeemed for the year 2009 – 2010 |
| (600) | Shares redeemed for the year 2011 |
| 0 | Shares redeemed for the year 2012 – 2017 |
| (2,820) | Shares redeemed for the year 2018 |
| 0 | Shares redeemed for the year 2019 |
| 0 | Shares redeemed for the year 2020 |
| 0 | Shares redeemed for the year 2021 |
| 0 | Shares redeemed for the month of January 2022 |
| 0 | Shares redeemed for the month of February 2022 |
| 0 | Shares redeemed for the month of March 2022 |
| 0 | Shares redeemed for the month of April 2022 |
| 0 | Shares redeemed for the month of May 2022 |
| 0 | Shares redeemed for the month of June 2022 |
| 0 | Shares redeemed for the month of July 2022 |

960 Total number of outstanding preferred shares

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc.
Issuer


HERBERT M. CONSUNJI
Vice-President & Chief Finance Officer
Chief Compliance Officer

August 1, 2022